

How to write your weekly summaries for stock project... Each of these = 2.5% of the project grade which is 20% of the grade as a whole.

Write a paragraph that includes the information listed below. It must be more than 6 sentences long and give me a clear picture of how your portfolio has performed during the past week (Monday-Friday) and WHY your balance has risen or fallen in value. Use **QUANTITATIVE terms when writing the paragraph NOT qualitative statements whenever possible.**

Must be included in weekly summary...

1. Beginning and ending balance of your account value. (can be found under performance history)
2. Ranking in our competition at the beginning and end of the week – Friday. (This is listed until Monday night on Rankings)
3. Name your best performing stock *based on % increase* in value and the amount of money you made – based on the amount invested. You also need to *explain how much \$ you made.*
4. Name your worst performing stock *based on % increase/decrease* in value and the amount of money you made or lost – based on the amount invested. You also need to explain *how much \$ you made or lost.*
5. Add “color commentary” explaining what factors logically led to the performance of your portfolio and those individual stocks that you listed as your best and worst performers.
6. Explain what stocks you bought/sold/traded and why.
7. If you didn’t trade stocks, you should explain what your thoughts are on your current portfolio and any predictions (using news/logic) you have about future hopes for those company’s stock performance.
8. Include at least 2 “why statements” to explain the performance of your stocks (individually or as a whole).

Note: Avoid statements like:

- Stock X did “pretty well”
- I made “a lot” of money from XYZ stock
- My stock is holding “pretty steady”
- My stock did “ok” this week
- This was a “solid” week for my stocks.

Instead, use statements like:

- *Stock X went up 6% this week earning \$1,100 for me*
- *I made \$3,000 this week from XYZ stock*
- *My stock only changed .5% for the week*
- *My stock only gained \$200 this week.*
- *My portfolio gained \$1,500 this week and I gained 50 spots in the rankings.*